

May 23, 2024

BSE Limited Phiroze Jeejeeboy Towers Dalal Street, Fort, Mumbai- 400 001 BSE Scrip Code: 539056	National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400 051 NSE Scrip Symbol: IMAGICAA
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Dear Sir/ Madam,

Sub.: Board Meeting Update

Ref: Prior intimation under Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 (“SEBI Listing Regulations”)

Further to our letter dated May 21, 2024, with respect to intimation of Board Meeting scheduled to be held on Tuesday, May 28, 2024, pursuant to Regulation 29 of the SEBI Listing Regulations, we wish to inform you that the Board of Directors of the Company at the said meeting scheduled to be held on Tuesday, May 28, 2024, *inter-alia*, will also consider the proposal for raising of funds by issuance of equity shares or any other securities including debentures / non-convertible debt instruments along with warrants / convertible debentures / securities and / or any other equity based instruments through public and/or private offerings including preferential issue or qualified institutions placement or further public offer or other permissible mode under the applicable laws and/or any combination thereof, in one or more tranches, subject to approval of the shareholders, regulatory and/or statutory authorities, as applicable.

Pursuant to the Company's Prohibition of Insider Trading Code of Conduct and the SEBI (Prohibition of Insider Trading) Regulations, 2015, the trading window for dealing in securities of the Company is closed till May 30, 2024.

You are requested to take the same on records.

Thanking you,

Yours faithfully,

For Imagicaaworld Entertainment Limited

Reshma Poojari
Company Secretary & Compliance Officer

Imagicaaworld Entertainment Limited