

# FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



# Annual Return (other than OPCs and Small Companies)

Form language  English  Hindi

Refer the instruction kit for filing the form.

## I. REGISTRATION AND OTHER DETAILS

| (i) * Corporate Identification Number (CIN) of the company  | <input type="text" value="L92490MH2010PLC199925"/>  | <input type="button" value="Pre-fill"/> |                         |                             |                |                           |                               |  |
|---|---|---|-------------------------|-----------------------------|----------------|---------------------------|-------------------------------|--|
| Global Location Number (GLN) of the company                 | <input type="text"/>  |   |                         |                             |                |                           |                               |  |
| * Permanent Account Number (PAN) of the company             | <input type="text" value="AAICA2573P"/>   |   |                         |                             |                |                           |                               |  |
| (ii) (a) Name of the company                                | <input type="text" value="IMAGICAAWORLD ENTERTAINI"/>   |   |                         |                             |                |                           |                               |  |
| (b) Registered office address                               | <input type="text" value="30/31 Sangdewadi Khopoli Pali Road,Taluka-Khalapur NA&lt;br/&gt;Khalapur&lt;br/&gt;Raigarh&lt;br/&gt;Maharashtra&lt;br/&gt;410203"/>  |   |                         |                             |                |                           |                               |  |
| (c) *e-mail ID of the company                               | <input type="text" value="reshma.poojari@imagicaaworl"/>  |   |                         |                             |                |                           |                               |  |
| (d) *Telephone number with STD code                         | <input type="text" value="02269840000"/>  |   |                         |                             |                |                           |                               |  |
| (e) Website   | <input type="text" value="www.imagicaaworld.com"/>  |   |                         |                             |                |                           |                               |  |
| (iii) Date of Incorporation                                 | <input type="text" value="10/02/2010"/>   |   |                         |                             |                |                           |                               |  |
| (iv)  | <table border="1"><thead><tr><th>Type of the Company</th><th>Category of the Company</th><th>Sub-category of the Company</th></tr></thead><tbody><tr><td>Public Company</td><td>Company limited by shares</td><td>Indian Non-Government company</td></tr></tbody></table> | Type of the Company                     | Category of the Company | Sub-category of the Company | Public Company | Company limited by shares | Indian Non-Government company |  |
| Type of the Company   | Category of the Company   | Sub-category of the Company             |                         |                             |                |                           |                               |  |
| Public Company  | Company limited by shares   | Indian Non-Government company           |                         |                             |                |                           |                               |  |
| (v) Whether company is having share capital                 | <input checked="" type="radio"/> Yes  | <input type="radio"/> No                |                         |                             |                |                           |                               |  |
| (vi) *Whether shares listed on recognized Stock Exchange(s) | <input checked="" type="radio"/> Yes  | <input type="radio"/> No                |                         |                             |                |                           |                               |  |

(a) Details of stock exchanges where shares are listed

| S. No. | Stock Exchange Name                      | Code  |
|--------|--|-------|
| 1      | BSE Limited                              | 1     |
| 2      | National Stock Exchange of India Limited | 1,024 |

(b) CIN of the Registrar and Transfer Agent

U67190MH1999PTC118368

Pre-fill

Name of the Registrar and Transfer Agent

LINK INTIME INDIA PRIVATE LIMITED

Registered office address of the Registrar and Transfer Agents

C-101, 1st Floor, 247 Park,  
Lal Bahadur Shastri Marg, Vikhroli (West)

(vii) \*Financial year From date 01/04/2022 (DD/MM/YYYY) To date 31/03/2023 (DD/MM/YYYY)

(viii) \*Whether Annual general meeting (AGM) held  Yes  No

(a) If yes, date of AGM 25/09/2023

(b) Due date of AGM 30/09/2023

(c) Whether any extension for AGM granted  Yes  No

## II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

\*Number of business activities 3

| S.No | Main Activity group code | Description of Main Activity group | Business Activity Code | Description of Business Activity  | % of turnover of the company |
|------|--------------------------|------------------------------------|------------------------|---|------------------------------|
| 1    | R                        | Arts, entertainment and recreation | R4                     | Sports, amusement and recreation activities                                     | 53.44                        |
| 2    | I                        | Accommodation and Food Service     | I1                     | Accommodation services provided by Hotel, Inns, Resorts, holiday homes, hostel, | 18.54                        |
| 3    | I                        | Accommodation and Food Service     | I2                     | Food and beverage services provided by hotels, restaurants, caterers, etc.      | 18.22                        |

## III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

\*No. of Companies for which information is to be given 2

Pre-fill All

| S.No | Name of the company | CIN / FCRN | Holding/ Subsidiary/Associate/ Joint Venture | % of shares held |
|------|---------------------|------------|--|------------------|
|------|---------------------|------------|--|------------------|

|   |                            |                       |            |       |
|---|----------------------------|-----------------------|------------|-------|
| 1 | BLUE HAVEN ENTERTAINMENT   | U92190MH2008PTC187832 | Subsidiary | 100   |
| 2 | MALPANI PARKS PRIVATE LIMI | U92490PN2021PTC203713 | Holding    | 65.95 |

#### IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

##### (i) \*SHARE CAPITAL

###### (a) Equity share capital

| Particulars                               | Authorised capital | Issued capital | Subscribed capital | Paid up capital |
|---|--------------------|----------------|--------------------|-----------------|
| Total number of equity shares             | 600,000,000        | 411,534,579    | 411,534,579        | 411,534,579     |
| Total amount of equity shares (in Rupees) | 6,000,000,000      | 4,115,345,790  | 4,115,345,790      | 4,115,345,790   |

Number of classes

1

| Class of Shares                           | Authorised capital | Issued capital | Subscribed capital | Paid up capital |
|---|--------------------|----------------|--------------------|-----------------|
| Number of equity shares                   | 600,000,000        | 411,534,579    | 411,534,579        | 411,534,579     |
| Nominal value per share (in rupees)       | 10                 | 10             | 10                 | 10              |
| Total amount of equity shares (in rupees) | 6,000,000,000      | 4,115,345,790  | 4,115,345,790      | 4,115,345,790   |

###### (b) Preference share capital

| Particulars                                   | Authorised capital | Issued capital | Subscribed capital | Paid-up capital |
|---|--------------------|----------------|--------------------|-----------------|
| Total number of preference shares             | 50,000,000         | 48,000,000     | 48,000,000         | 48,000,000      |
| Total amount of preference shares (in rupees) | 5,000,000,000      | 4,800,000,000  | 4,800,000,000      | 4,800,000,000   |

Number of classes

1

| Class of shares                               | Authorised capital | Issued capital | Subscribed capital | Paid up capital |
|---|--------------------|----------------|--------------------|-----------------|
| Number of preference shares                   | 50,000,000         | 48,000,000     | 48,000,000         | 48,000,000      |
| Nominal value per share (in rupees)           | 100                | 100            | 100                | 100             |
| Total amount of preference shares (in rupees) | 5,000,000,000      | 4,800,000,000  | 4,800,000,000      | 4,800,000,000   |

###### (c) Unclassified share capital

| Particulars                         | Authorised Capital |
|-------------------------------------|--------------------|
| Total amount of unclassified shares | 0                  |

###### (d) Break-up of paid-up share capital

| Class of shares                               | Number of shares |             |           | Total nominal amount | Total Paid-up amount | Total premium |
|---|------------------|-------------|-----------|----------------------|----------------------|---------------|
|   | Physical         | DEMAT       | Total     |                      |                      |               |
| <b>Equity shares</b>                          |                  |             |           |                      |                      |               |
| <b>At the beginning of the year</b>           | 1,002            | 88,435,511  | 88436513  | 884,365,130          | 884,365,130          |               |
| <b>Increase during the year</b>               | 0                | 323,098,066 | 323098066 | 3,230,980,600        | 3,230,980,600        | 0             |
| i. Public Issues                              | 0                | 0           | 0         | 0                    | 0                    | 0             |
| ii. Rights issue                              | 0                | 0           | 0         | 0                    | 0                    | 0             |
| iii. Bonus issue                              | 0                | 0           | 0         | 0                    | 0                    | 0             |
| iv. Private Placement/ Preferential allotment | 0                | 320,470,895 | 320470895 | 3,204,708,900        | 3,204,708,900        |               |
| v. ESOPs                                      | 0                | 2,627,171   | 2627171   | 26,271,710           | 26,271,710           |               |
| vi. Sweat equity shares allotted              | 0                | 0           | 0         | 0                    | 0                    | 0             |
| vii. Conversion of Preference share           | 0                | 0           | 0         | 0                    | 0                    | 0             |
| viii. Conversion of Debentures                | 0                | 0           | 0         | 0                    | 0                    |               |
| ix. GDRs/ADRs                                 | 0                | 0           | 0         | 0                    | 0                    | 0             |
| x. Others, specify                            |                  |             |           |                      |                      |               |
| <b>Decrease during the year</b>               | 0                | 0           | 0         | 0                    | 0                    | 0             |
| i. Buy-back of shares                         | 0                | 0           | 0         | 0                    | 0                    | 0             |
| ii. Shares forfeited                          | 0                | 0           | 0         | 0                    | 0                    | 0             |
| iii. Reduction of share capital               | 0                | 0           | 0         | 0                    | 0                    | 0             |
| iv. Others, specify                           |                  |             |           |                      |                      |               |
| <b>At the end of the year</b>                 | 1,002            | 411,533,577 | 411534579 | 4,115,345,700        | 4,115,345,700        |               |
| <b>Preference shares</b>                      |                  |             |           |                      |                      |               |
| <b>At the beginning of the year</b>           | 0                | 0           | 0         | 0                    | 0                    |               |
| <b>Increase during the year</b>               | 0                | 48,000,000  | 48000000  | 4,800,000,000        | 4,800,000,000        | 0             |
| i. Issues of shares                           | 0                | 48,000,000  | 48000000  | 4,800,000,000        | 4,800,000,000        | 0             |
| ii. Re-issue of forfeited shares              | 0                | 0           | 0         | 0                    | 0                    | 0             |

|                                 |   |            |          |             |            |   |
|---------------------------------|---|------------|----------|-------------|------------|---|
| iii. Others, specify            |   |            |          | 0           | 0          |   |
| NA                              |   |            |          |             |            |   |
| <b>Decrease during the year</b> | 0 | 0          | 0        | 0           | 0          | 0 |
| i. Redemption of shares         | 0 | 0          | 0        | 0           | 0          | 0 |
| ii. Shares forfeited            | 0 | 0          | 0        | 0           | 0          | 0 |
| iii. Reduction of share capital | 0 | 0          | 0        | 0           | 0          | 0 |
| iv. Others, specify             |   |            |          | 0           | 0          |   |
| NA                              |   |            |          |             |            |   |
| <b>At the end of the year</b>   | 0 | 48,000,000 | 48000000 | 4,800,000,0 | 4,800,000, |   |

ISIN of the equity shares of the company

INE172N01012

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

| Class of shares              |                      | (i) | (ii) | (iii) |
|------------------------------|----------------------|-----|------|-------|
| Before split / Consolidation | Number of shares     |     |      |       |
|                              | Face value per share |     |      |       |
| After split / Consolidation  | Number of shares     |     |      |       |
|                              | Face value per share |     |      |       |

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) \*

Nil

[Details being provided in a CD/Digital Media]

Yes

No

Not Applicable

Separate sheet attached for details of transfers

Yes

No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting

|   |                      |  |                      |
|---|----------------------|--|----------------------|
| Date of registration of transfer (Date Month Year) <input type="text"/> |                      |  |                      |
| Type of transfer  | <input type="text"/> | 1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock |                      |
| Number of Shares/ Debentures/<br>Units Transferred                      | <input type="text"/> | Amount per Share/<br>Debenture/Unit (in Rs.)               | <input type="text"/> |
| Ledger Folio of Transferor <input type="text"/>                         |                      |  |                      |
| Transferor's Name   | <input type="text"/> | <input type="text"/>                                       | <input type="text"/> |
|   | Surname              | middle name  | first name           |
| Ledger Folio of Transferee <input type="text"/>                         |                      |  |                      |
| Transferee's Name   | <input type="text"/> | <input type="text"/>                                       | <input type="text"/> |
|   | Surname              | middle name  | first name           |

|   |                      |  |                      |
|---|----------------------|--|----------------------|
| Date of registration of transfer (Date Month Year) <input type="text"/> |                      |  |                      |
| Type of transfer  | <input type="text"/> | 1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock |                      |
| Number of Shares/ Debentures/<br>Units Transferred                      | <input type="text"/> | Amount per Share/<br>Debenture/Unit (in Rs.)               | <input type="text"/> |
| Ledger Folio of Transferor <input type="text"/>                         |                      |  |                      |
| Transferor's Name   | <input type="text"/> | <input type="text"/>                                       | <input type="text"/> |
|   | Surname              | middle name  | first name           |
| Ledger Folio of Transferee <input type="text"/>                         |                      |  |                      |
| Transferee's Name   | <input type="text"/> | <input type="text"/>                                       | <input type="text"/> |
|   | Surname              | middle name  | first name           |

**(iv) \*Debtentures (Outstanding as at the end of financial year)**

| Particulars                    | Number of units | Nominal value per unit | Total value |
|--------------------------------|-----------------|------------------------|-------------|
| Non-convertible debtentures    | 0               | 0                      | 0           |
| Partly convertible debtentures | 0               | 0                      | 0           |
| Fully convertible debtentures  | 0               | 0                      | 0           |
| <b>Total</b>                   |                 |                        | 0           |

**Details of debtentures**

| Class of debtentures           | Outstanding as at the beginning of the year | Increase during the year | Decrease during the year | Outstanding as at the end of the year |
|--------------------------------|---|--------------------------|--------------------------|---------------------------------------|
| Non-convertible debtentures    | 0   | 0                        | 0                        | 0                                     |
| Partly convertible debtentures | 0   | 0                        | 0                        | 0                                     |
| Fully convertible debtentures  | 0   | 0                        | 0                        | 0                                     |

**(v) Securities (other than shares and debtentures)**

0

| Type of Securities | Number of Securities | Nominal Value of each Unit | Total Nominal Value | Paid up Value of each Unit | Total Paid up Value |
|--------------------|----------------------|----------------------------|---------------------|----------------------------|---------------------|
|                    |                      |                            |                     |                            |                     |
|                    |                      |                            |                     |                            |                     |
| <b>Total</b>       |                      |                            |                     |                            |                     |

**V. \*Turnover and net worth of the company (as defined in the Companies Act, 2013)****(i) Turnover**

2,505,504,542

**(ii) Net worth of the Company**

-106,233,521

**VI. (a) \*SHARE HOLDING PATTERN - Promoters**

| S. No. | Category                                | Equity           |            | Preference       |            |
|--------|---|------------------|------------|------------------|------------|
|        |   | Number of shares | Percentage | Number of shares | Percentage |
| 1.     | Individual/Hindu Undivided Family       |                  |            |                  |            |
|        | (i) Indian                              | 0                | 0          | 0                | 0          |
|        | (ii) Non-resident Indian (NRI)          | 0                | 0          | 0                | 0          |
|        | (iii) Foreign national (other than NRI) | 0                | 0          | 0                | 0          |

|     |   |             |       |            |     |
|-----|---|-------------|-------|------------|-----|
| 2.  | Government                              |             |       |            |     |
|     | (i) Central Government                  | 0           | 0     | 0          | 0   |
|     | (ii) State Government                   | 0           | 0     | 0          | 0   |
|     | (iii) Government companies              | 0           | 0     | 0          | 0   |
| 3.  | Insurance companies                     | 0           | 0     | 0          | 0   |
| 4.  | Banks                                   | 0           | 0     | 0          | 0   |
| 5.  | Financial institutions                  | 0           | 0     | 0          | 0   |
| 6.  | Foreign institutional investors         | 0           | 0     | 0          | 0   |
| 7.  | Mutual funds                            | 0           | 0     | 0          | 0   |
| 8.  | Venture capital                         | 0           | 0     | 0          | 0   |
| 9.  | Body corporate<br>(not mentioned above) | 271,419,228 | 65.95 | 48,000,000 | 100 |
| 10. | Others                                  | 0           | 0     | 0          | 0   |
|     | <b>Total</b>                            | 271,419,228 | 65.95 | 48,000,000 | 100 |

**Total number of shareholders (promoters)**

1

**(b) \*SHARE HOLDING PATTERN - Public/Other than promoters**

| S. No. | Category                                | Equity           |            | Preference       |            |
|--------|---|------------------|------------|------------------|------------|
|        |   | Number of shares | Percentage | Number of shares | Percentage |
| 1.     | Individual/Hindu Undivided Family       |                  |            |                  |            |
|        | (i) Indian                              | 50,928,257       | 12.38      | 0                | 0          |
|        | (ii) Non-resident Indian (NRI)          | 1,070,725        | 0.26       | 0                | 0          |
|        | (iii) Foreign national (other than NRI) | 0                | 0          | 0                | 0          |
| 2.     | Government                              |                  |            |                  |            |
|        | (i) Central Government                  | 0                | 0          | 0                | 0          |
|        | (ii) State Government                   | 0                | 0          | 0                | 0          |
|        | (iii) Government companies              | 0                | 0          | 0                | 0          |
| 3.     | Insurance companies                     | 2,143,558        | 0.52       | 0                | 0          |



|     |   |             |       |   |   |
|-----|---|-------------|-------|---|---|
| 4.  | Banks                                   | 44,441,043  | 10.8  | 0 | 0 |
| 5.  | Financial institutions                  | 0           | 0     | 0 | 0 |
| 6.  | Foreign institutional investors         | 214,530     | 0.05  | 0 | 0 |
| 7.  | Mutual funds                            | 0           | 0     | 0 | 0 |
| 8.  | Venture capital                         | 0           | 0     | 0 | 0 |
| 9.  | Body corporate<br>(not mentioned above) | 33,811,132  | 8.22  | 0 | 0 |
| 10. | Others Trust, Clearing Member, LLP      | 7,506,106   | 1.82  | 0 | 0 |
|     | <b>Total</b>                            | 140,115,351 | 34.05 | 0 | 0 |

**Total number of shareholders (other than promoters)**

42,747

**Total number of shareholders (Promoters+Public/  
Other than promoters)**

42,748

**(c) \*Details of Foreign institutional investors' (FIIs) holding shares of the company**

1

| Name of the FII    | Address                       | Date of Incorporation | Country of Incorporation | Number of shares held | % of shares held |
|--------------------|-------------------------------|-----------------------|--------------------------|-----------------------|------------------|
| QUADRATURE CAPITAL | JPMORGAN CHASE BANK N.A., IND |                       |                          | 214,530               | 0.05             |

**VII. \*NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS  
(Details, Promoters, Members (other than promoters), Debenture holders)**

| Details                           | At the beginning of the year | At the end of the year |
|-----------------------------------|------------------------------|------------------------|
| Promoters                         | 2                            | 1                      |
| Members<br>(other than promoters) | 34,474                       | 42,748                 |
| Debenture holders                 | 0                            | 0                      |

**VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL**

**(A) \*Composition of Board of Directors**

| Category               | Number of directors at the beginning of the year |               | Number of directors at the end of the year |               | Percentage of shares held by directors as at the end of year |               |
|------------------------|--|---------------|--|---------------|--|---------------|
|                        | Executive  | Non-executive | Executive                                  | Non-executive | Executive  | Non-executive |
| <b>A. Promoter</b>     | 1  | 0             | 2  | 1             | 0  | 0             |
| <b>B. Non-Promoter</b> | 0  | 7             | 0  | 5             | 0  | 0             |

|  |   |   |   |   |   |   |
|--|---|---|---|---|---|---|
| (i) Non-Independent                      | 0 | 0 | 0 | 0 | 0 | 0 |
| (ii) Independent                         | 0 | 7 | 0 | 5 | 0 | 0 |
| <b>C. Nominee Directors representing</b> | 0 | 0 | 0 | 0 | 0 | 0 |
| (i) Banks & FIs                          | 0 | 0 | 0 | 0 | 0 | 0 |
| (ii) Investing institutions              | 0 | 0 | 0 | 0 | 0 | 0 |
| (iii) Government                         | 0 | 0 | 0 | 0 | 0 | 0 |
| (iv) Small share holders                 | 0 | 0 | 0 | 0 | 0 | 0 |
| (v) Others                               | 0 | 0 | 0 | 0 | 0 | 0 |
| Total                                    | 1 | 7 | 2 | 6 | 0 | 0 |

**Number of Directors and Key managerial personnel (who is not director) as on the financial year end date**

11

**(B) (i) \*Details of directors and Key managerial personnel as on the closure of financial year**

| Name               | DIN/PAN    | Designation       | Number of equity share(s) held | Date of cessation (after closure of financial year : If any) |
|--------------------|------------|-------------------|--------------------------------|--|
| RAJESH OMKARNATH   | 01596468   | Director          | 0                              |  |
| MANISH MADHAV MAL  | 00039560   | Director          | 0                              |  |
| JAI MALPANI        | 08180943   | Managing Director | 0                              |  |
| MOHAN UMROTKAR D   | 02282548   | Director          | 0                              |  |
| SURESH CHANDRAKA   | 09330455   | Director          | 0                              |  |
| ANITA SHYAM PAWAR  | 08563043   | Director          | 0                              |  |
| ABHIJIT SHARAD CHA | 06759849   | Director          | 0                              |  |
| DHANANJAY PRABHA   | 00224261   | Director          | 0                              |  |
| DHIMANT JANAK BAKS | ABZPB1516A | CEO               | 222,583                        |  |
| MAYURESH RAVINDR   | AKUPK0014A | CFO               | 326,425                        |  |
| RESHMA VISHWANAT   | APLPP9140G | Company Secretar  | 0                              |  |

**(ii) Particulars of change in director(s) and Key managerial personnel during the year**

11

| Name              | DIN/PAN    | Designation at the beginning / during the financial year | Date of appointment/ change in designation/ cessation | Nature of change (Appointment/ Change in designation/ Cessation) |
|-------------------|------------|--|---|--|
| Steven Pinto      | 00871062   | Director   | 04/04/2022  | Cessation  |
| Ghulam Mohammed   | 00173420   | Director   | 04/04/2022  | Cessation  |
| RAJESH OMKARNATH  | 01596468   | Additional director                                      | 22/06/2022  | Appointment  |
| MANISH MADHAV MAL | 00039560   | Additional director                                      | 22/06/2022  | Appointment  |
| JAI MALPANI       | 08180943   | Additional director                                      | 22/06/2022  | Appointment  |
| RAJESH OMKARNATH  | 01596468   | Director   | 15/09/2022  | Change in Designation  |
| MANISH MADHAV MAL | 00039560   | Director   | 15/09/2022  | Change in Designation  |
| JAI MALPANI       | 08180943   | Managing Director  | 22/07/2022  | Appointment  |
| Divyata Raval     | BDNPR3954H | Company Secretar   | 28/08/2022  | Resignation  |
| ESHMA VISHWANATH  | APLPP9140G | Company Secretar   | 20/10/2022  | Appointment  |
| SWAPNIL ANAND CHA | APKPC6095A | Company Secretar   | 11/05/2022  | Appointment  |

## IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

### A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

4

| Type of meeting            | Date of meeting | Total Number of Members entitled to attend meeting | Attendance                 |                         |
|----------------------------|-----------------|--|----------------------------|-------------------------|
|                            |                 |  | Number of members attended | % of total shareholding |
| Extra-Ordinary General Mee | 10/06/2022      | 36,136   | 141                        | 32                      |
| Annual General Meetin      | 15/09/2022      | 36,638   | 209                        | 67                      |
| Extra-Ordinary General Mee | 16/11/2022      | 40,778   | 105                        | 73                      |
| Extra-Ordinary General Mee | 10/03/2023      | 38,624   | 97                         | 78                      |

### B. BOARD MEETINGS

\*Number of meetings held

8

| S. No. | Date of meeting | Total Number of directors associated as on the date of meeting | Attendance                   |                 |
|--------|-----------------|--|------------------------------|-----------------|
|        |                 |  | Number of directors attended | % of attendance |
| 1      | 11/05/2022      | 6  | 5                            | 83.33           |
| 2      | 25/05/2022      | 6  | 6                            | 100             |
| 3      | 22/06/2022      | 6  | 5                            | 83.33           |
| 4      | 22/07/2022      | 8  | 8                            | 100             |
| 5      | 06/10/2022      | 8  | 8                            | 100             |
| 6      | 07/10/2022      | 8  | 8                            | 100             |
| 7      | 09/11/2022      | 8  | 8                            | 100             |
| 8      | 08/02/2023      | 8  | 8                            | 100             |

### C. COMMITTEE MEETINGS

Number of meetings held

17

| S. No. | Type of meeting             | Date of meeting | Total Number of Members as on the date of the meeting | Attendance                 |                 |
|--------|-----------------------------|-----------------|---|----------------------------|-----------------|
|        |                             |                 |   | Number of members attended | % of attendance |
| 1      | Audit Committee             | 11/05/2022      | 3   | 2                          | 66.67           |
| 2      | Audit Committee             | 25/05/2022      | 3   | 3                          | 100             |
| 3      | Audit Committee             | 22/06/2022      | 3   | 3                          | 100             |
| 4      | Audit Committee             | 22/07/2022      | 3   | 3                          | 100             |
| 5      | Audit Committee             | 06/10/2022      | 3   | 3                          | 100             |
| 6      | Audit Committee             | 07/10/2022      | 3   | 3                          | 100             |
| 7      | Audit Committee             | 09/11/2022      | 3   | 3                          | 100             |
| 8      | Nomination and Remuneration | 11/05/2022      | 3   | 3                          | 100             |
| 9      | Nomination and Remuneration | 22/06/2022      | 3   | 3                          | 100             |
| 10     | Nomination and Remuneration | 22/07/2022      | 2   | 2                          | 100             |

### D. \*ATTENDANCE OF DIRECTORS

| S. No. | Name of the director | Board Meetings   |                             |                 | Committee Meetings                                       |                             |                 | Whether attended AGM held on |
|--------|----------------------|--|-----------------------------|-----------------|--|-----------------------------|-----------------|------------------------------|
|        |                      | Number of Meetings which director was entitled to attend | Number of Meetings attended | % of attendance | Number of Meetings which director was entitled to attend | Number of Meetings attended | % of attendance | 25/09/2023                   |
|        |                      |  |                             |                 |  |                             |                 | (Y/N/NA)                     |
| 1      | RAJESH OMK           | 5  | 5                           | 100             | 1  | 1                           | 100             | Yes                          |
| 2      | MANISH MAD           | 5  | 5                           | 100             | 2  | 2                           | 100             | Yes                          |
| 3      | JAI MALPANI          | 5  | 5                           | 100             | 1  | 1                           | 100             | Yes                          |
| 4      | MOHAN UMR            | 8  | 8                           | 100             | 12   | 12                          | 100             | Yes                          |
| 5      | SURESH CHA           | 8  | 7                           | 87.5            | 9  | 8                           | 88.89           | Yes                          |
| 6      | ANITA SHYAM          | 8  | 7                           | 87.5            | 1  | 1                           | 100             | Yes                          |
| 7      | ABHIJIT SHAF         | 8  | 8                           | 100             | 1  | 1                           | 100             | Yes                          |
| 8      | DHANANJAY            | 8  | 8                           | 100             | 15   | 15                          | 100             | Yes                          |

**X. \*REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL**

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

0

| S. No. | Name  | Designation | Gross Salary | Commission | Stock Option/<br>Sweat equity | Others | Total Amount |
|--------|-------|-------------|--------------|------------|-------------------------------|--------|--------------|
| 1      |       |             |              |            |                               |        | 0            |
|        | Total |             |              |            |                               |        |              |

Number of CEO, CFO and Company secretary whose remuneration details to be entered

5

| S. No. | Name           | Designation    | Gross Salary | Commission | Stock Option/<br>Sweat equity | Others     | Total Amount |
|--------|----------------|----------------|--------------|------------|-------------------------------|------------|--------------|
| 1      | Dhimant Bakshi | CEO            | 9,553,273    | 0          | 3,380,025                     | 5,992,541  | 18,925,839   |
| 2      | Mayuresh Kore  | CFO            | 7,006,131    | 0          | 3,147,750                     | 5,757,971  | 15,911,852   |
| 3      | Divyata Raval  | Company Secre  | 471,986      | 0          | 164,550                       | 0          | 636,536      |
| 4      | Reshma Poojari | Company Secre  | 849,228      | 0          | 0                             | 0          | 849,228      |
| 5      | Swapnil Chari  | Jt. Company Se | 707,746      | 0          | 0                             | 0          | 707,746      |
|        | Total          |                | 18,588,364   | 0          | 6,692,325                     | 11,750,512 | 37,031,201   |

Number of other directors whose remuneration details to be entered

7

| S. No. | Name              | Designation      | Gross Salary | Commission | Stock Option/<br>Sweat equity | Others    | Total<br>Amount |
|--------|-------------------|------------------|--------------|------------|-------------------------------|-----------|-----------------|
| 1      | Steven Pinto      | Independent Dir  | 0            | 0          | 0                             | 0         | 0               |
| 2      | Ghulam Mohammed   | Independent Dir  | 0            | 0          | 0                             | 0         | 0               |
| 3      | Mohan Umrotkar    | Independent Dire | 0            | 0          | 0                             | 360,000   | 360,000         |
| 4      | Suresh Bharathwaj | Independent Dir  | 0            | 0          | 0                             | 300,000   | 300,000         |
| 5      | Anita Pawar       | Independent Dir  | 0            | 0          | 0                             | 150,000   | 150,000         |
| 6      | Abhijit Chawathe  | Independent Dir  | 0            | 0          | 0                             | 180,000   | 180,000         |
| 7      | Dhananjay Barve   | Independent Dir  | 0            | 0          | 0                             | 390,000   | 390,000         |
|        | Total             |                  | 0            | 0          | 0                             | 1,380,000 | 1,380,000       |

**XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES**

\* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year  Yes  No

B. If No, give reasons/observations

**XII. PENALTY AND PUNISHMENT - DETAILS THEREOF**

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS  Nil

| Name of the company/ directors/ officers | Name of the court/ concerned Authority | Date of Order | Name of the Act and section under which penalised / punished | Details of penalty/ punishment | Details of appeal (if any) including present status |
|--|--|---------------|--|--------------------------------|---|
|  |  |               |  |                                |   |

(B) DETAILS OF COMPOUNDING OF OFFENCES  Nil

| Name of the company/ directors/ officers | Name of the court/ concerned Authority | Date of Order | Name of the Act and section under which offence committed | Particulars of offence | Amount of compounding (in Rupees) |
|--|--|---------------|---|------------------------|-----------------------------------|
|  |  |               |   |                        |                                   |

**XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment**

Yes  No

(In case of 'No', submit the details separately through the method specified in instruction kit)

#### XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Mohammed Aabid

Whether associate or fellow

Associate  Fellow

Certificate of practice number

6625

#### I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.  
(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

#### Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ...  dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

**Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.**

#### To be digitally signed by

Director

Jai Manish Malpani  
Digitally signed by  
Jai Manish Malpani  
Date: 2023.11.17  
17:46:42 +05'30'

DIN of the director

08180943

#### To be digitally signed by

RESHMA VISHWANATH POOJARI  
Digitally signed by  
RESHMA VISHWANATH POOJARI  
Date: 2023.11.17  
17:49:38 +05'30'

Company Secretary

Company secretary in practice

Membership number

34554

Certificate of practice number

**Attachments**

- 1. List of share holders, debenture holders
- 2. Approval letter for extension of AGM;
- 3. Copy of MGT-8;
- 4. Optional Attachment(s), if any

|               |
|---------------|
| <b>Attach</b> |
| <b>Attach</b> |
| <b>Attach</b> |
| <b>Attach</b> |

**List of attachments**

|                                    |
|------------------------------------|
| mgt-8.pdf<br>Annexure to MGT 7.pdf |
|------------------------------------|

|                          |
|--------------------------|
| <b>Remove attachment</b> |
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| Check Form |
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| Prescrutiny |
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| Submit |
|--------|

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**This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company**



November 16, 2023

Registrar of Companies  
Ministry of Corporate Affairs  
100, Everest, Marine Drive  
Mumbai - 400002

Dear Sir/Madam

**Sub: Attachments to Form MGT-7 for the FY 2022-23**

Please find enclosed herewith following attachments to Form MGT 7:

- Details of meetings of the Committees held during the financial year 2022-23
- Details of Directors and Key Managerial Personnel as on March 31, 2023

Request you to take the above information on record.

Thanking you,

Yours faithfully,

**For Imagicaaworld Entertainment Limited**

RESHMA  
VISHWANATH  
H POOJARI

Digitally signed by  
RESHMA VISHWANATH  
POOJARI  
Date: 2023.11.16  
16:27:05 +05'30'

**Reshma Poojari**  
**Company Secretary & Compliance Officer**  
**Membership No. A34554**

Encl: as above

**Form No. MGT-8**

[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of the Companies (Management and Administration) Rules, 2014]

We have examined the registers, records and books and papers of **IMAGICAWORLD ENTERTAINMENT LIMITED (having CIN: L92490MH2010PLC199925** ("the Company") as required to be maintained under the Companies Act, 2013 ("the Act") and the rules made thereunder for the financial year ended on 31<sup>st</sup> March, 2023. In our opinion and to the best of our information and according to the examinations carried out by us and explanations furnished to us by the Company, its officers and agents, we certify that:

- A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
- B. During the aforesaid financial year, the Company has complied with provisions of the Companies Act, 2013 & Rules made there under in respect of:
  1. Its status under the Act, being **Listed Public Limited Company is active;**
  2. Maintenance of registers/records & making entries therein within the time prescribed therefore;
  3. Filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within/beyond the prescribed time;
  4. Calling/ Convening/ Holding Meetings of Board of Directors and its committees and the meetings of the members of the Company on due dates as stated in the annual return in respect of which meetings, proper notices were given and properly recorded in the Minute Book/ registers maintained for the purpose and the same have been signed;
  5. The Company has closed the Registers of Members/ Securities Holders during the Financial Year under review;
  6. Advances/Loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
  7. Contracts/Arrangements with related parties as specified in section 188 of the Act;
  8. Issue or allotment or Transfer or transmission or buy back of securities/~~redemption of preference shares or debentures/alteration or reduction~~ of share capital/ conversion of shares /securities and issue of security certificates in all instances;
  9. Keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act- **Not Applicable;**

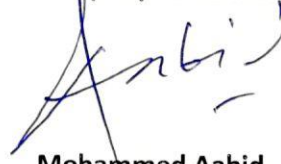


10. Declaration/payment of dividend; transfer of unpaid/unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act - **Not Applicable;**
11. Signing of Audited Financial Statement as per the provisions of section 134 of the Act and report of directors is as per sub-sections (3), (4) and (5) thereof;
12. Constitution/Appointment/ Re-Appointments/ Retirement/ ~~filling up casual vacancies~~/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
13. ~~Appointment/ Reappointment /Ratification/ Filling up casual vacancies~~ of auditors as per the provisions of section 139 of the Act;
14. Approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act- **Not Applicable;**
15. Acceptance/ renewal/ repayment of deposits during the period under review - **Not Applicable;**
16. Borrowings from its Directors, Public Financial Institutions, Banks and others and creation/modification/satisfaction of charges in that respect, wherever applicable;
17. Loans and Investments or Guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act;
18. Alteration of the provisions of the Memorandum and/or Articles of Association of the Company.

Place: Mumbai

Date: 10<sup>th</sup> November, 2023

For Aabid & Co.  
Company Secretaries



Mohammed Aabid  
Partner

Membership No.: F6579

COP No.: 6625

UDIN: F006579E001798424

Peer Review Firm Number: P2007MH076700





theme park • water park • snow park • hotel

**Annexure to Form MGT 7**

**IX. C. Committee Meetings**

| Sr. No. | Type of Meeting                               | Date of Meeting | Total number of Members as on the date of the Meeting | Attendance                 |                 |
|---------|---|-----------------|---|----------------------------|-----------------|
|         |   |                 |   | Number of Members attended | % of Attendance |
| 1       | Audit Committee Meeting                       | 11/05/2022      | 3   | 2                          | 66.66           |
| 2       | Audit Committee Meeting                       | 25/05/2022      | 3   | 3                          | 100.00          |
| 3       | Audit Committee Meeting                       | 22/06/2022      | 3   | 3                          | 100.00          |
| 4       | Audit Committee Meeting                       | 22/07/2022      | 3   | 3                          | 100.00          |
| 5       | Audit Committee Meeting                       | 06/11/2022      | 3   | 3                          | 100.00          |
| 6       | Audit Committee Meeting                       | 07/11/2022      | 3   | 3                          | 100.00          |
| 7       | Audit Committee Meeting                       | 09/11/2022      | 3   | 3                          | 100.00          |
| 8       | Audit Committee Meeting                       | 08/02/2023      | 3   | 3                          | 100.00          |
| 9       | Nomination and Remuneration Committee Meeting | 11/05/2022      | 3   | 3                          | 100.00          |
| 10      | Nomination and Remuneration Committee Meeting | 22/06/2022      | 3   | 3                          | 100.00          |
| 11      | Nomination and Remuneration Committee Meeting | 22/07/2022      | 2   | 2                          | 100.00          |
| 12      | Nomination and Remuneration Committee Meeting | 06/11/2022      | 3   | 3                          | 100.00          |
| 13      | Risk Management Committee                     | 22/07/2022      | 2   | 2                          | 100.00          |
| 14      | Risk Management Committee                     | 07/12/2022      | 3   | 3                          | 100.00          |
| 15      | Stakeholders' Relationship Committee          | 22/07/2022      | 2   | 2                          | 100.00          |
| 16      | Corporate Social Responsibility Committee     | 08/02/2023      | 3   | 3                          | 100.00          |
| 17      | ESOS Allotment Committee                      | 09/11/2022      | 6   | 6                          | 100.00          |

**Imagicaaworld Entertainment Limited**

Regd. Office: 30/31, Sangdewadi, Khopoli-Pali Road, Taluka Khalapur, District Raigad- 410 203. T: +91-2192-279 900  
 Corporate Office: 201, 2<sup>nd</sup> floor, Landmark Building, New Link Road, Opp. Infinity Mall, Andheri (West), Mumbai - 400053. T: +91-22-6984 0000  
 Corporate Identity Number (CIN): L92490MH2010PLC199925 · Website:www.imagicaaworld.com · Email: contactus@imagicaaworld.com

**Number of Directors and Key managerial personnel (who is not director) as on the financial year end date: 12\***

**VIII (B) (i) Details of directors and Key managerial personnel as on the closure of financial year**

| Name                                | PAN        | Designation             | Number of equity share(s) held | Date of Cessation |
|-------------------------------------|------------|-------------------------|--------------------------------|-------------------|
| Rajesh Omkarnath Malpani            | 01596468   | Director                | 0                              | NA                |
| Manish Madhav Malpani               | 00039560   | Director                | 0                              | NA                |
| Jai Manish Malpani                  | 08180943   | Managing Director       | 0                              | NA                |
| Mohan Dattatray Umrotkar            | 02282548   | Director                | 0                              | NA                |
| Suresh Chandrakaladharan Bharathwaj | 09330455   | Director                | 0                              | NA                |
| Anita Shyam Pawar                   | 08563043   | Director                | 0                              | NA                |
| Abhijit Sharad Chawathe             | 06759849   | Director                | 0                              | NA                |
| Dhananjay Prabhakar Barve           | 00224261   | Director                | 0                              | NA                |
| Dhimant Janak Bakshi                | ABZPB1516A | Chief Executive Officer | 222,583                        | NA                |
| Mayuresh Ravindra Kore              | AKUPK0014A | Chief Financial Officer | 326,425                        | NA                |
| Reshma Vishwanath Poojari           | APLPP9140G | Company Secretary       | 0                              | NA                |
| Swapnil Anand Chari*                | APKPC6095A | Joint Company Secretary | 0                              | NA                |

***\*Since the E Form MGT 7 was not allowing to mention the name of two Company Secretaries, hence we are providing the information of Joint Company Secretary as an enclosure to e-form MGT 7***

**Imagicaaworld Entertainment Limited**