

March 29, 2024

BSE Limited Phiroze Jeejeeboy Towers Dalal Street, Fort, Mumbai - 400 001 BSE Scrip Code: 539056	National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 NSE Scrip Symbol: IMAGICAA
--	---

Dear Sir/Madam,

Sub.: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Update

Ref: Our letters dated February 8, 2024 and March 18, 2024

Further to our letter dated February 8, 2024 informing about outcome of Board Meeting and letter dated March 18, 2024 informing about the Resolutions approved by the Members of the Company in the Extraordinary General Meeting held on March 18, 2024 in relation to acquisition of Park Business Undertaking of Giriraj Enterprises (located at Lonavala and Shirdi) on a slump sale basis and purchase of Indore Park Project Assets and Lease of the Indore Park Project Land Parcels from Malpani Parks Indore Private Limited, we would like to inform you that:

1. Imagicaaworld Entertainment Limited (“the Company”) has today i.e. March 29, 2024 entered into Business Transfer Agreement (“BTA”) with Giriraj Enterprises and/or its partners for acquisition and purchase of water parks, theme park and amusement park owned by Giriraj Enterprises and/or its partners located at Lonavala and Shirdi in the State of Maharashtra: (A) “Wet n Joy Water Park”, located at Lonavala: Gat No. 43, 46, 47, Mundhavare Post Takave - Tal: Maval, District Pune – 410 405 (“**Lonavala Water Park**”); (B) “Wet n Joy Amusement Park”, located at Lonavala: Gat No. 48, 49, Mundhavare Post Takave - Tal: Maval, District Pune – 410 405 (“**Lonavala Amusement Park**”); (C) “Sai Teerth Theme Park”, located at Shirdi: Gat No. 75, 76, Nimgaon Korhale, Shirdi Tal - Rahata, District Ahmednagar – 423 109 (“**Shirdi Theme Park**”); and (D) “Wet n Joy Water Park”, located at Shirdi: Gat No. 111, 115, 117, 119, 120, Nighoj, Shirdi Tal - Rahata, District Ahmednagar – 423 109 (“**Shirdi Water Park**”) (collectively, the Lonavala Water Park, the Lonavala Amusement Park, the Shirdi Theme Park and the Shirdi Water Park are collectively referred to as the “**Park Business Undertaking**”) on a ‘slump sale’ basis as a going concern. The acquisition is to be completed on or before April 30, 2024 subject to fulfilment of condition precedents as per the BTA.
2. In the aforesaid intimation dated February 8, 2024, the indicative time period for completion of purchase of Indore Park Project Assets and Lease of the Indore Park Project Land Parcels from Malpani Parks Indore Private Limited (“MPIPL”) was mentioned as March 31, 2024 subject to fulfilment of condition precedents as agreed between the parties and receipt of requisite regulatory, statutory

Imagicaaworld Entertainment Limited

Regd. Office: 30/31, Sangdewadi, Khopoli-Pali Road, Taluka Khalapur, District Raigad- 410 203. T: +91-2192-279 900

Corporate Office: 201, 2nd floor, Landmark Building, New Link Road, Opp. Infinity Mall, Andheri (West), Mumbai - 400053. T: +91-22-6984 0000

Corporate Identity Number (CIN): L92490MH2010PLC199925 · Website:www.imagicaaworld.com · Email: contactus@imagicaaworld.com

approvals as may be required. In this regard, please note that the Company and MPIPL have mutually agreed to extend the transaction completion date to not later than May 31, 2024. All other terms and conditions of the Offer remain unchanged.

The details, as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, have already been submitted with our intimation dated February 8, 2024.

Request you to kindly take the same on record.

Thanking you,

Yours faithfully,

For Imagicaaworld Entertainment Limited

Reshma Poojari
Company Secretary & Compliance Officer

Imagicaaworld Entertainment Limited