

Adlabs Entertainment Limited

CIN:U92490MH2010PLC199925 Website : www.adlabsimagica.com, email : compliance@adlabsentertainment.com
Registered Office : 30/31, Sangdewadi, Khopoli-Pali Road, Taluka- Khalapur, District- Raigad, Pin no- 410 203

Part I
STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30,2015
(Rs. in Million except EPS & Number of shares Data)

S No	Particulars	STANDALONE				
		For the quarter ended			For the year ended	
		30.06.2015 (Unaudited)	31.03.2015 (Unaudited)	30.06.2014 (Unaudited)	31.03.2015 (Audited)	31.03.2014 (Audited)
1	Income from operations					
(a)	Income from operations	824.99	481.85	359.02	1,863.03	1,017.86
(b)	Other operating income	25.14	12.44	4.63	31.20	20.16
	Total income from operations (net)	850.13	494.29	363.65	1,894.22	1,038.02
2	Expenses					
(a)	Cost of materials consumed	39.36	25.24	17.77	97.55	70.59
(b)	Purchase of trading goods	33.41	24.27	14.31	81.32	43.06
(c)	Changes in inventories of trading goods	2.05	(2.84)	(3.84)	(17.83)	(10.58)
(d)	Direct other expenses	34.26	19.39	16.95	69.14	36.93
(e)	Advertisement, sales and marketing expenses	193.14	119.32	96.82	447.91	399.14
(f)	Employee benefits expense	154.69	130.36	110.27	479.14	200.05
(g)	Repairs and Maintenance	42.49	24.26	18.36	70.88	29.04
(h)	Power, fuel and water	41.80	35.70	28.06	134.22	54.74
(i)	Other expenses	61.50	81.76	67.20	326.65	176.55
(j)	Depreciation and amortisation expense	207.75	225.28	183.84	797.47	305.18
	Total expenses	810.45	682.74	549.74	2,486.45	1,304.70
3	Profit / (loss)from operations before other income,finance costs and exceptional items (1-2)	39.68	(188.45)	(186.09)	(592.23)	(266.68)
4	Other Income	28.51	2.72	1.28	18.30	32.11
5	Profit / (loss) from ordinary activities before finance costs and exceptional items (3+4)	68.19	(185.73)	(184.81)	(573.92)	(234.57)
6	Finance costs	259.84	307.51	282.16	1,145.68	425.33
7	Profit / (loss) from ordinary activities after finance costs but before exceptional items (5-6)	(191.65)	(493.24)	(466.97)	(1,719.60)	(659.90)
8	Prior period Items	-	-	-	-	3.72
9	Profit / (loss) from ordinary activities before tax (7-8)	(191.65)	(493.24)	(466.97)	(1,719.60)	(663.62)
10	Tax expense	(43.52)	(181.69)	(180.18)	(648.00)	(136.05)
11	Net Profit / (loss) from ordinary activities after tax (9-10)	(148.13)	(311.55)	(286.79)	(1,071.60)	(527.57)
12	Earnings before interest, tax, depreciation & amortisation (EBITDA)	247.43	36.83	(2.25)	205.24	38.50
13	Share of profit /(loss) of associates	-	-	-	-	-
14	Minority interest	-	-	-	-	-
15	Net Profit / (loss) after taxes,minority interest and share of profit /(loss) of associates (11+13-14)	(148.13)	(311.55)	(286.79)	(1,071.60)	(527.57)
16	Paid-up equity share capital (Face value of the share Rs.10/- each)	798.98	798.98	484.63	798.98	484.63
17	Reserves excluding revaluation reserves					
18	Earning per share (of Rs 10/- each)					
	Weighted average number of shares	79,897,810	50,897,529	48,463,035	50,897,529	46,745,224
(a)	Basic and diluted	(1.85)	(6.12)	(5.92)	(21.05)	(11.29)
	** not annualised	**	**	**		

Adlabs Entertainment Limited

CIN:U92490MH2010PLC199925 Website : www.adlabsimagica.com, email : compliance@adlabsentertainment.com
Registered Office : 30/31, Sangdewadi, Khopoli-Pali Road, Taluka- Khalapur, District- Raigad, Pin no- 410 203

Part II

SELECT INFORMATION FOR THE QUARTER ENDED JUNE 30,2015

Particulars	STANDALONE				
	For the quarter ended			For the year ended	
	30.06.2015	31.03.2015	30.06.2014	31.03.2015	31.03.2014
A PARTICULARS OF SHAREHOLDING					
1 Public shareholding					
-Number of shares	34,480,571	34,480,571	2,313	34,480,571	2,313
-Percentage of shareholding	43.16	43.16	-	43.16	0.00
2 Promoters and promoter grouping shareholding					
a) Pledged/Encumbered					
-Number of shares	23,394,782	23,394,782	23,394,782	23,394,782	23,394,782
-Percentage of shareholding (as a % of the total shareholding of promoter and promoter group)	51.51	51.51	48.28	51.51	48.28
-Percentage of shareholding (as a % of the total share capital of the company)	29.28	29.28	48.27	29.28	48.27
b) Non-encumbered					
-Number of shares	22,022,457	22,022,457	25,065,940	22,022,457	25,065,940
-Percentage of shareholding (as a % of the total shareholding of promoter and promoter group)	48.49	48.49	51.72	48.49	51.72
-Percentage of shareholding (as a % of the total share capital of the company)	27.56	27.56	51.72	27.56	51.72

Particulars	3 months ended June 30,2015
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	NIL
Received during the quarter	NIL
Disposed off during the quarter	NIL
Remaining unresolved at the end of the quarter	NIL

Adlabs Entertainment Limited

CIN:U92490MH2010PLC199925 Website : www.adlabsimagica.com, email : compliance@adlabsentertainment.com
Registered Office : 30/31, Sangdewadi, Khopoli-Pali Road, Taluka- Khalapur, District- Raigad, Pin no- 410 203

Reporting of Standalone segment wise revenue, results and capital employed

(Rs. in Million)

S No.	Particulars	For the quarter ended			For the year ended	
		30.06.2015	31.03.2015	30.06.2014	31.03.2015	31.03.2014
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)
1	Segment revenue					
	Operating revenue					
	(a) Tickets	619.06	351.59	280.46	1,415.31	713.83
	(b) Food and Beverage	132.82	86.32	55.85	311.12	240.21
	(c) Merchandise	73.10	43.94	22.71	136.59	63.82
	(d) Other Operations	25.14	12.44	4.63	31.20	20.16
	(e) Unallocated	-	-	-	-	-
	Total	850.13	494.29	363.65	1,894.22	1,038.02
	Less: Inter segment revenue	-	-	-	-	-
	Net sales/income from operations	850.13	494.29	363.65	1,894.22	1,038.02
2	Segment result Profit/ (Loss)					
	(Befor tax and interest from each segment)					
	(a) Tickets	10.51	(188.90)	(161.29)	(578.47)	(286.06)
	(b) Food and Beverage	38.27	17.17	(1.28)	59.11	42.04
	(c) Merchandise	10.74	(1.36)	(1.81)	(2.59)	(2.81)
	(d) Other Operations	0.94	(0.34)	(9.66)	(18.75)	(4.86)
	(e) Unallocated	(20.78)	(15.02)	(12.06)	(51.52)	(18.71)
	Total	39.68	(188.45)	(186.09)	(592.22)	(270.40)
	Less : (i) Finance cost	259.84	307.51	282.16	1,145.68	425.33
	Add : (i) Other income	28.51	2.72	1.28	18.30	32.11
	Profit before tax	(191.65)	(493.24)	(466.97)	(1,719.60)	(663.62)
3	Capital employed					
	(Segment assets-segment liabilities)					
	(a) Tickets	9,277.54	9,338.09	8,999.24	9,338.09	(1,366.13)
	(b) Food and Beverage	324.16	338.40	345.84	338.40	(5.60)
	(c) Merchandise	191.55	209.47	191.31	209.47	4.25
	(d) Other Operations	(0.30)	(62.62)	0.22	(62.62)	(3.00)
	(e) Unallocated	(2,846.48)	(2,728.71)	(6,891.95)	(2,728.71)	4,506.88
	Total	6,946.47	7,094.63	2,644.65	7,094.63	3,136.40

Notes:

1. The Unaudited Standalone Financial Results of the Company have been reviewed by the Audit Committee and approved by the Board of Directors of the Company in its meeting held on Monday August 3, 2015.
2. The figures for the quarter ended June 30, 2015 are the balancing figures between audited figures in respect of the full financial year and unaudited year to date figures up to March 31, 2015 being the date of the end of the previous financial year.
3. Funds were raised through IPO, inter alia, for debt repayment and general corporate purposes.

Utilisation of Initial Public Offering Proceeds as on June 30, 2015 is Rs. 3,059.65 million

(Rupees in Million)

Purpose	Proposed Utilisation (Rs in million)	Actual Utilisation (Rs in million)
Repayment of Debts	2,700.00	2,483.00
Issue Expenses	303.90	244.75
General Corporate Purpose	373.40	331.90
Total	3,377.30	3,059.65

4. The Segment result is prepared in accordance with the Accounting Standard-17 "Segment Reporting" as notified in the Companies (Accounting Standard) Rules 2006.
5. Earlier period figures have been regrouped/rearranged wherever necessary to confirm to classification of this period.
6. Statutory Auditors have completed limited review of the Standalone Financial results & Segment Report for the quarter ended on June 30, 2015.

Place : Mumbai
Date : August 3, 2015

For ADLABS Entertainment Limited



Chairman



A. T. JAIN & Co.
CHARTERED ACCOUNTANTS

DATE :

Review Report

We have reviewed the accompanying statement of unaudited financial results of Adlabs Entertainment Limited for the period ended 30th June, 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, *Review of Interim Financial Information Performed by the Independent Auditor of the Entity* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For A. T. Jain & Co.
Chartered Accountants



Sushil T. Jain
(Partner)

Membership no. 033809

Place of signature: Mumbai
Date: 3rd August, 2015.