

February 22, 2023

BSE Limited Corporate Relation Department Phiroze Jeejeeboy Towers Dalal Street, Fort, Mumbai- 400 001 <u>BSE Scrip Code: 539056</u>	National Stock Exchange of India Limited Listing Department Exchange Plaza, 5 th Floor, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400 051 <u>NSE Scrip Symbol: IMAGICAA</u>
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Dear Sir/Madam,

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We refer to our intimation dated February 17, 2023 and would like to inform you that Imagicaaworld Entertainment Limited (“the Company”) has entered into a Business Transfer Agreement (“BTA”) with Rajgreen Amusement Park Private Ltd (“RAPPL”) on February 21, 2023 to acquire their water park business in Surat, Gujarat on a slump sale basis; which would be subject to certain customary government / municipal approvals. Pursuant to receiving the said approvals, the Company shall also execute a sub-lease deed with RAPPL for sub-leasing the underlying water park land in favour of the Company, the draft of which is pending approvals from Government Authorities. In order to manage the business in the interim to the closure of the BTA, the Company has also entered into an arrangement for O&M of the said facility. Separately, a shared infrastructure agreement for utilization of shared/common facilities between RAPPL and the Company was also executed.

Further, the aforesaid transaction(s) do not fall under related party transaction(s).

The above is for your information and records.

Thanking you,

Yours faithfully,

For Imagicaaworld Entertainment Limited

Reshma Poojari
Company Secretary & Compliance Officer

Imagicaaworld Entertainment Limited