

June 20, 2017

<p><b>The Manager</b> <b>DCS - CRD</b> <b>BSE Limited</b> Phiroze Jeejeeboy Towers Dalal Street, Fort, Mumbai- 400 001 Fax No.: 22722037/39/41/61/3121/3719 <b><u>BSE Scrip Code: 539056</u></b></p>	<p><b>The Manager</b> <b>Listing Department</b> <b>National Stock Exchange of India Limited</b> Exchange Plaza, 5<sup>th</sup> Floor, Plot no.C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400 051 Fax No.: 26598237/38 <b><u>NSE Scrip Symbol: ADLABS</u></b></p>
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Dear Sirs,

**Sub.: Intimation of allotment of Equity Shares and Convertible Warrants**

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company at its meeting held today (i.e. June 20, 2017) have approved the following allotments:

1. 12,48,684 Equity Shares of face value of Rs. 10/- each at issue price of Rs. 95/- per equity share (including premium of Rs. 85/-); and
2. 5 warrants convertible into equity shares at issue price of Rs. 2,37,25,000/- per warrant

to a body corporate other than promoter and promoter group i.e. M/s. Bennett Coleman and Company Limited on preferential issue basis.

You are requested to take the same on record.

Thanking you,

Yours faithfully,  
For **Adlabs Entertainment Limited**



Madhulika Rawat  
Company Secretary  
(Membership No: F8765)

Adlabs Entertainment Ltd.